



VINGROUP JOINT STOCK COMPANY

THE SOCIALIST REPUBLIC OF VIETNAM

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Independence – Freedom – Happiness

No: 165/2023/CV-TGD-VINGROUP

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Hanoi, June 07, 2023

## DISCLOSURE OF INFORMATION

To: - The State Securities Commission of Vietnam

- Ho Chi Minh Stock Exchange

- Ha Noi Stock Exchange

1. Name of organization: **VINGROUP JOINT STOCK COMPANY** (“Vingroup”)

- Ticker symbol: VIC

- Address: No. 7, Bang Lang 1 Street, Vinhomes Riverside Urban Area, Viet Hung Ward, Long Bien District, Hanoi

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2. Contents of information disclosure:

On June 6, 2023, the Board of Directors (“**BOD**”) of Vingroup issued Resolution No.: 11/2023/NQ-HDQT-VINGROUP approving the plan for the public offering of corporate bonds. (“**Resolution No. 11/2023**”) and Resolution No. 12/2023/NQ-HDQT-VINGROUP approving the registration dossiers for the public offering of bonds (“**Resolution No. 12/2023**”).

According to Resolution No. 11/2023, the BOD of Vingroup approves the plan for the public offering of bonds (“**Bonds**”) as follows:

1. **Total issuance value:** 4,000,000,000,000 VND (In words: Four trillion VND)
2. **Type of Bonds:** Bonds which are non-convertible, non-warrant, and not collateralized, to establish Vingroup’s direct payment obligation
3. **Number of issuance tranche:** 02 tranches.
4. **Expected issuance date:** In the 3<sup>rd</sup> and 4<sup>th</sup> quarter of 2023 or the 1<sup>st</sup> quarter of 2024.
5. **Term of the Bonds:** 24 (twenty four) months from the date of the Bonds issuance
6. **Participants:** Investors are domestic and foreign organizations and individuals who are eligible following provisions of the law
7. **Use of proceeds plan:** All proceeds from the public offering of the Bonds will be used by Vingroup to lend VinFast Trading and Production Joint Stock Company to invest in the automobile production project in Dinh Vu - Cat Hai Economic Zone, Cat Hai Island, Cat Hai Town, Cat Hai District, Hai Phong City, Vietnam

According to Resolution No. 12/2023, the BOD of Vingroup approves the registration dossiers for the public offering of Bonds to be submitted to the State Securities Commission and/or the competent regulatory authorities to register for the public offering of the Bonds and authorizes the Chief Executive Officer – the legal representative of Vingroup, or the person legally authorized by the Chief Executive Officer to be responsible for deciding Offering Registration Dossiers in accordance with regulation.

This information is disclosed on Vingroup's website via: [www.vingroup.net/en](http://www.vingroup.net/en), under the Investor Relations section.

Vingroup hereby certify that the above information is accurate and we are fully responsible before the laws with regards to the information disclosed.

**THE LEGAL REPRESENTATIVE OF VINGROUP**

*(signed)*

**NGUYEN VIET QUANG**  
**CHIEF EXECUTIVE OFFICER**